



EMBEDDED IN YOUR BUSINESS.

Restructuring & Insolvency

With a climate of global economic uncertainty Restructuring and Insolvency has become a leading area in SLCM with our advisory strongly connected to our Banking & Finance and Real Estate & Planning departments. We offer a highly-skilled team with track-record in handling and monitoring all stages

of insolvency and special procedures for corporate recovery. With a strong focus on extrajudicial agreements in distressed situations, we provide innovative and tailor-made solutions based on the specific demands of each situation.

slcm

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DEBT RECOVERY THROUGH ASSET AND/OR DEBTOR RECOVERY...

...IN DEALING WITH DISTRESSED ASSETS OF COMPANIES AND INDIVIDUALS

_ Assessing status quo
and recognizing intervention
necessities and opportunities

_ Conducting and accompanying
extra-judicial negotiations with
debtors and creditors

_ Representing and counselling
creditors and debtors in all
stages of insolvency procedures,
including participation in general
creditor meetings and creditor
committees

_ Representing creditors and
debtors in every stage of
recovery ("PER") proceedings,
including the drafting
and negotiation of recovery plans

HOW?

- _ Anticipating issues
- _ Primary legal care
- _ Analysing dispute scenarios
identifying options and advising
on best course of action

TO WHOM?

- _ Banks
- _ Companies
- _ Funds and Management Companies
- _ Public Entities
- _ Private Individuals
- _ Insurance Companies
- _ Financial Companies

WITH WHO?

- Multidisciplinary teams
- _ Banking & Finance
- _ Real Estate & Planning
- _ Tax
- _ M&A
- _ Corporate
- _ Litigation

_ Preparation of wide ranging
multi-layered solutions to
transactions with complex
components (insolvency/recovery,
litigation, M&A, corporate)

_ Advising and drafting credit
restructuring operations

_ Assisting in distressed assets M&A